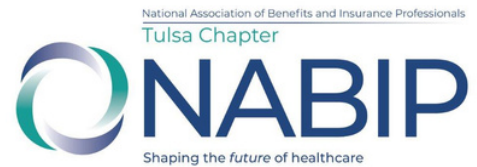


NABIP TULSA NEWSLETTER

AUGUST 2023



A MESSAGE FROM OUR PRESIDENT

Thank you for the honor of services as your NABIP Tulsa 2023-2025 President. I joined the association almost 20 years ago and I have received more than I could have every expected from being a member.

Continued on page 2...

NEW WEBSITE! <https://nabiptulsa.org>
See last page for details

WHAT HAS TULSA NABIP BEEN UP TO?

We achieved Gold Certification!



We donated to Loaves and Fishes!



We attended National Conference!



Upcoming Events!



EARN YOUR REBC DESIGNATIONS



To best serve their clients, professionals need to understand the provisions, advantages, and limitations associated with each type of benefit or program as a method for meeting economic security.

THIS NEWSLETTER HAS BEEN BROUGHT TO YOU BY:



Message from our President

Thank you for the honor of servicing as your NABIP Tulsa 2023-2025 President. I joined the association almost 20 years ago and I have received more than I could have ever expected from being a member. Not just personally, but professionally as well. I joined the board almost immediately after becoming a member and have never looked back. I have met some amazing people, made some life-long friendships, but most of all, this association and all it offers has helped me grow to where I am today. I encourage anyone wanting to grow in this industry to get involved!!

In 2023 the association went through a name change, and while it has been hard for me to remember the new acronym, I do feel it fits us better. No one outside our industry knows what a "health underwriter" is, and really, most don't even know truly what we do and what value we bring to the table. I think the name change will help the public better understand what the association is and how we benefit the employer/consumer.

NABIP's mission is to advocate for our members and their clients, provide professional development and deliver resources to promote excellence. As a local chapter, we take that to heart and want to provide the best possible experience for our members. If you have never been on the board or been to a board meeting, I encourage you as a member or a prospective member to come and join us. We won't push you to join the board, but I do think it is a great experience to see what all the board does to make the member experience the best possible.

The Tulsa chapter has about 130 members, and we hope to continue to grow that number. Nationally the association represents about 100,000 insurance professionals across the country.

As the president, I want to make sure all members and prospective members know the value of NABIP and the membership. It is not just the CE or just the advocacy. Both of those are VERY important, but there are so many things you can benefit from by being a member. I want to spend time this upcoming term providing you with valuable information regarding the benefits of your membership with the hopes of getting more people truly involved.

Our board currently meets the first Thursday of each month at 10 am, and I welcome anyone who wants to join to come. We do sometimes have changes in dates, so please reach out to me, or any other board member, if you plan to attend and confirm the date/time.

Monthly general membership meetings are the third Thursday of each month from January – September at 11:30-1, with April and August being our all-day CE events. Go ahead and mark your calendar now so you don't miss out!! Again, every once in a while, we have to adjust the date due to circumstances, but we do send out meeting invite emails, so you can watch for those.

Not only does NABIP Tulsa want to help you become a more successful insurance professional, but we take pride in community involvement. For the past several years we have held a fundraiser for a local charity, Loaves and Fishes, and have been able to donate around \$10,000 to them each year. We are also looking at becoming involved with other charities and hope to be able to volunteer with the local and OKC chapter in years to come.

If you are not currently a member, I would encourage you to consider becoming a member. Reach out to myself, another board member or another member to see what amazing benefits the association has to offer and how we can help build you personally and professionally.

As your president, I am available and open to discuss the industry and the association. I am just a phone call away or I am happy to schedule time to sit down and visit. You can reach me at 918-949-6662 or by email at jennifer.helms@insurica.com.

Thank you for your support!
Jennifer Helms



Upcoming *events*

17
AUGUST

Thursday 8 - 3 (time subject to change)

2023 Healthcare Expo

[Register Here](#)

26
OCTOBER

Thursday 4 - 6 (time subject to change)

Save the date!

Details to come

MEMBERSHIP CONTEST

Be sure to attend the meetings to learn more about our membership attendance contest! Winner will be awarded a trip to Capitol Conference or Annual Convention. Details will be given at our August Healthcare Expo.

**Interested in getting involved? Please visit with
or reach out to a board member.**

Registered Employee Benefits Consultant Online Self-Study Designation Program



CURRICULUM OVERVIEW

Understand enrollment periods and how to avoid penalties.

Discern the difference between Parts A, B, C and D of Medicare and Plans A, B, C, D, G, F and N offered by providers.

Master the regulations and methodologies governing benefits management.

Understand the main features of commonly provided group insurance plans.

Develop a keen grasp of the latest federal healthcare laws and how clients can most effectively comply with them.

Adhere to industry-leading ethical business practices.

The National Association of Benefits and Insurance Professionals Registered Employee Benefits Consultant (REBC) designation is the most prestigious program in the employee benefits industry.

To best serve their clients, professionals need to understand the provisions, advantages, and limitations associated with each type of benefit or program as a method for meeting economic security.

The designation program analyzes group benefits with respect to the ACA environment, contract provisions, marketing, underwriting, rate making, plan design, cost containment, and alternative funding methods. The largest portion of this program is devoted to group medical expense plans that are a major concern to employers and employees. The remainder of the requirements include electives on topics serving various markets based on a broker's client needs.



Course instruction will be delivered through NABIP's Online Learning Institute: <https://nabip.org/professional-development/rebc-designation>

Student Services:
ProfessionalDevelopment@nabip.org or (844) 257-0990



NABIP-Tulsa Recognized with NABIP's Prestigious Gold Certification

Tulsa, OK 06/01/2023 — NABIP-Tulsa was recently recognized with Gold Certification on 05/22/2023.

NABIP-Tulsa was recognized for this award as part of NABIP's Chapter Certification Program, which is an ongoing program that recognizes excelling chapters throughout the calendar year.

"The leadership of NABIP members has a far-reaching impact on providing for the healthcare needs of individuals, families, and business in their communities. We are grateful for NABIP-Tulsa's hard work with chapter development and recognize them for their efforts with this well-deserved award," said NABIP CEO Janet Trautwein.

"NABIP-Tulsa exemplifies the dedication to providing the best opportunities for our members through their dedication to chapter development," said Greg Holley, president of NABIP-Tulsa. "This year, NABIP-Tulsa organized and hosted 7 continuing education events to increase and maintain NABIP memberships. These projects and many others have set a standard of excellence in the health insurance industry that we are proud to represent."

About The National Association of Benefits and Insurance Professionals (NABIP)
NABIP is the preeminent organization for health insurance and employee benefits professionals, working diligently to ensure all Americans have access to high-quality, affordable healthcare and related benefits. To meet that vital mission, NABIP advances the interests of its members and advocates for sound public-policy solutions. NABIP represents and provides professional development opportunities for more than 100,000 health insurance agents, brokers, general agents, consultants, and benefit professionals through more than 200 chapters across America.

For more information, please call Jennifer Helms at 918-630-5652 or email jennifer.Helms@insurica.com



<https://loavesandfishes.net/>

www.napibtulsa.org



Our website is getting a makeover! The old address does not work so make sure to update your bookmarks/favorites bar with the new address listed above. We have many great updates coming. Stay tuned!

Website Update

Our website is getting a new look! Stay tuned!

[New Look](#)

[New Access](#)

[Update Your Bookmarks](#)

[Check Back For More](#)



OHUPAC



Oklahoma Health Underwriters Political Action Committee

Authorization Agreement for monthly ACH Debits

☐ \$200 ☐ \$100 ☐ \$75 ☐ \$50 ☐ \$20 ☐ \$10 ☐ Other

PERSONAL Checks made payable to: OHUPAC

Remind me: ☐ Annually ☐ Semi-Annually ☐ Quarterly

Name _____

Address _____

City _____ State _____ Zip _____

Business Phone _____ E-Mail _____

- ☐ I want to make a \$_____ ONE-TIME contribution using a PERSONAL check.
- ☐ I want to make a \$_____ MONTHLY contribution using my PERSONAL checking account.
(Please include a voided PERSONAL check).
- ☐ I want to INCREASE MY MONTHLY contribution to \$_____ using the same PERSONAL checking account on file.
- ☐ I want to MATCH my monthly HUPAC contribution of \$_____ using my PERSONAL checking account. (Please include a voided PERSONAL check).

Routing # _____ Account No. _____

Signature _____ Date _____

Please forward a **voided check** along with this signed contribution form to:

OHUPAC
C/O Diane Barton-Lewis
PO Box 12146
Oklahoma City, OK 73157-2146
Or email to diane_barton@ajg.com

NOTE: OHUPAC will debit your account on the 21st of each month. This Authorization may be revoked at anytime with written notice to OHUPAC. Contributions to OHUPAC are strictly voluntary and not a prerequisite for membership in NAHU. Only NAHU members and their immediate family members can contribute to OHUPAC. Contributions are not deductible as charitable contributions for state or federal income tax purposes. OHUPAC can accept only PERSONAL contributions. Corporate contributions are prohibited by federal law.